

## **MARKED FOR GREATNESS**

Chateau on the Lake Resort Spa & Convention Center

## **FRIDAY, MARCH 14, 2025**

BARCELONA ROOM	VENICE ROOM	VIENNA ROOM
7:45 AM - 8:15 AM Tools to Build an Agency Using Under 65 Health	7:45 AM - 8:15 AM Sell More Life Insurance with This Tax Savings Strategy	7:45 AM - 8:15 AM American Amicable Product Overview
Hosted By: Clay Peek & Dave Schlarb	Hosted By: Luke Waller	Hosted By: Michelle Hilliker
3:30 PM - 4:10 PM How to Make \$100k Off Your Current Book	3:30 PM - 4:10 PM Pathway to Profitability in Telesales	3:30 PM - 4:10 PM Elevate Your Retirement Closings
Hosted By: Dallas Keithley	Hosted By: Chris Ball, Zach McElwain, & Tim Wright	Hosted By: Pat Schmidt & Jay Curatti
4:20 PM - 5:00 PM Navigating Changes in Medicare Hosted By: Ty James & Matt Smith	4:20 PM - 5:00 PM Growth & Scale Workshop - Life Hosted By: Chris Ball & Roger Short	4:20 PM - 5:00 PM Marketing & Cross Selling Panel Hosted By: Cody Askins

## SATURDAY, MARCH 15, 2025

BARCELONA ROOM	VENICE ROOM	VIENNA ROOM
7:45 AM - 8:15 AM Increase Profitability through Ancillary Sales with Heartland National	7:45 AM - 8:15 AM Advisors Excel: Resources & Strategies to Increase Your Annuity Sales	7:45 AM - 8:15 AM Increase Efficiency & Profitability with American Amicable
Hosted By: Brandon Reid & Bella Steketee	Hosted By: Cameron Renfro	Hosted By: Michelle Hilliker
3:30 PM - 4:10 PM The Principled Sales Process: Work Less, Earn More	3:30 PM - 4:10 PM Under 65 Marketing Strategies	3:30 PM - 4:10 PM Mortgage Free Life
Hosted By: Chris Ball, Roger Short, & Zach McElwain	Hosted By: <b>Ty James</b>	Hosted By: Brian Askins, Khris Bryan, & Amy Searcy-Knirsch
4:20 PM - 5:00 PM Biggest Retirement Roadblocks - Long Term Care & Taxes!	4:20 PM - 5:00 PM Growth & Scale Workshop - Medicare	4:20 PM - 5:00 PM Top Producers Panel
Hosted By: Pat Schmidt	Hosted By: Matt Smith	Hosted By: Brian Askins & Roger Short



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# **EVENT SCHEDULE**

FIRST DAY



### ■ THURSDAY MARCH 13<sup>TH</sup>

2:00 PM - 5:00 PM Marketing, Branding, & Advertising

Mastermind - Cody Askins

Windsor Ballroom

6:00 PM - 10:00 PM Welcome Social

Garden Terrace

SECOND DAY



#### FRIDAY MARCH 14TH

6:30 AM - 8:00 AM **Breakfast Provided** 

Versailles Room

**Breakout Sessions** 7:45 AM - 8:15 AM

See Breakout Schedule

8:30 AM - 12:00 PM **General Session** 

Windsor Ballroom

12:00 PM - 1:30 PM **Lunch Provided** 

Versailles Room

1:30 PM - 3:15 PM **General Session** Windsor Ballroom

3:30 PM - 5:00 PM **Breakout Sessions** 

See Breakout Schedule

**Evening Party (Dinner Provided)** 6:00 PM - 10:00 PM

Versailles Room





### **SATURDAY MARCH 15TH**

6:30 AM - 8:00 AM **Breakfast Provided** 

Versailles Room

7:45 AM - 8:15 AM **Breakout Sessions** 

See Breakout Schedule

8:30 AM - 12:00 PM **General Session** 

Windsor Ballroom

**Lunch Provided** 12:00 PM - 1:30 PM

Versailles Room

1:30 PM - 3:15 PM **General Session** 

Windsor Ballroom

3:30 PM - 5:00 PM **Breakout Sessions** 

See Breakout Schedule

**Lasting Mark Gala (Dinner Provided)** 6:30 PM - 10:00 PM

Versailles Room



BREAKOUTS **SCHEDULE**